HIGHLY CONFIDENTIAL – SUBJECT TO PROTECTIVE ORDER

Table 3 Operating Profit of DVAA Excluding AdMob as Calculated by Dr. Respess on Booked Revenue Basis and Net Revenue Basis

_	Sellside View						MECE View		
in millions	2014	2015	2016	2017	2018	2019	2020	2021	2022
Operating Profit: Booked Revenue Basis	\$16	(\$26)	(\$1,030)	(\$866)	\$332	\$509	\$312		
Operating Profit: Net Revenue Basis	\$16	(\$26)	(\$1,030)	(\$866)	\$332	\$509	\$312		

Source: Respess Report, Figures 28 and 30 (GOOG-AT-MDL-004039971; GOOG-DOJ-AT-02641400; GOOG-DOJ-AT-02645892; GOOG-DOJ-AT-02649870)